

锡石（上海）实业有限公司 公司简介

Xishi (Shanghai) Industrial Co., Ltd.

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锡石实业
CASSITERITE INDUSTRIAL

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锡石（上海）实业有限公司前身是一家房地产投资服务公司，最早成立于于2004年，是一家集投资房产、金融担保、开发房地产、矿产开发和旅游为一体的民营企业，公司总部位于上海延安西路泛1221号泛太大厦公二楼。近年来、随着时代和市场的变化，公司也不断在探索、创新和调整战略，专注市场化、专业化，稳健发展、长久发展是我公司全体人首要的战略发展方向。

Xishi (Shanghai) Industrial Co., Ltd. was formerly a real-estate investment service company. It was first established in 2004. It is a private enterprise integrating real-estate investment, financial guarantee, real estate development, mineral development and tourism. The company is headquartered in Yan'an, Shanghai 2nd floor, Fantai Building, No. 1221, West Road. In recent years, with the changes of the times and the market, the company has been constantly exploring, innovating and adjusting strategies. Focusing on marketization, specialization, steady development and long-term development is the primary strategic development direction of our company.



一、房地产板块

上海力恒房地产销售有限公司于2004年成立于上海，主营业务为投资房地产，并购、整体包销和开发业务，十年期间投资合作及包销服务累计80家中国各地房地产公司，项目65个，累计合作面积约为80万平米。于2013年在成立云南中科房地产开发公司主营房地产开发业务。

A

1. Real estate sector

Shanghai Liheng Real Estate Sales Co., Ltd. was established in Shanghai in 2004. Its main business is investment in real estate, mergers and acquisitions, overall underwriting and development services. In the past ten years, it has provided investment cooperation and underwriting services to 80 real-estate companies across China and 65 projects. The cooperation area is approximately 800,000 square meters. In 2013, Yunnan Zhongke Real Estate Development Company was established to mainly engage in real estate development business.

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1、2013年9月成立下属子公司迪庆旅游金龙开发公司，开发项目有香格里拉旅游综合体20万平米。

A

1. In September 2013, the subsidiary Diqing Tourism Golden Dragon Development Company was established, with development projects including the Shangri-La Tourism Complex about 200,000 square meters.



1. 房地产板块 Real estate sector

2、2014年6月成立下属子公司维西县中科房地产开发有限公司，开发上海滩花园面积为15万平米。

2. In June 2014, the subsidiary Weixi County Zhongke Real Estate Development Co., Ltd. was established to develop Shanghai Beach Garden with an area of 150,000 square meters.



1. 房地产板块 Real estate sector

3、2015年4月成立下属子公司红河州蒙自市红
华房地产开发有限公司，开发红河上海滩花园
小区，开发面积100000平米，三个项目共计开
发量为45万平方米。

In April 2015, the subsidiary Honghe Mengzi City Honghua Real Estate Development Co., Ltd. was established to develop Honghe Shanghai Beach Garden Community with a development area about 100,000 square meters and a total development volume of three projects around 450,000 square meters.



投资板块 Investment area

二、矿产投资板块 Mineral investment sector

1、于2015年9月公司参与投资云南红河绿春半坡新寨钨金矿，每年开采近三十万吨矿石量，年产黄金一吨。后因中国环保问题要求暂时停止生产。

1. In September 2015, the company participated in the investment in Xinzhai Tungsten Gold Mine in Lvchun Banpo, Honghe, Yunnan. It mines nearly 300,000 tons ore every year and produces one ton gold annually. Unfortunately, due to China's environmental protection issues, production process was temporarily suspended.

2、于2016投资云南临沧双江铅锌矿，每年开采五十万吨矿石量，年产金属吨五万吨，由于股东经营理念不合于2017退出。

In 2016, it invested in the Shuangjiang lead-zinc mine in Lincang, Yunnan, with an annual mining volume of 500,000 tons ore and an annual output of 50,000 tons metal. However, it exited in 2017 due to differences in the shareholders' business idea.

投资板块 Investment area

二、矿产投资板块/Mineral investment sector

3.我司与云南地矿局合作开发的大型铜矿位于中国云南迪庆州香格里拉中甸铜矿，每年开采一百万吨矿石量，年产五万吨金属量。

The large-scale copper mine developed by our company is cooperated with the Yunnan Bureau of Geology and Mineral Resources which the site is located at the Shangri-La Zhongdian Copper Mine in Diqing, Yunnan Province, China. It mines one million tons ore annually and produces 50,000 tons metal annually.



团队介绍 team introduction



优质管理团队

Quality management team

全面保障引导生产

Comprehensive guarantee and guidance of production

地质专家及工程师

Geologists and engineers

全面负责生产组织

Fully responsible for organizing production

专业销售团队

Professional sales team

公司外联销售业务

Company external sales business

采矿操作人员组

Mining operations team

全面保障生产工作

Comprehensive protection of production work

战略规划组

strategic planning team

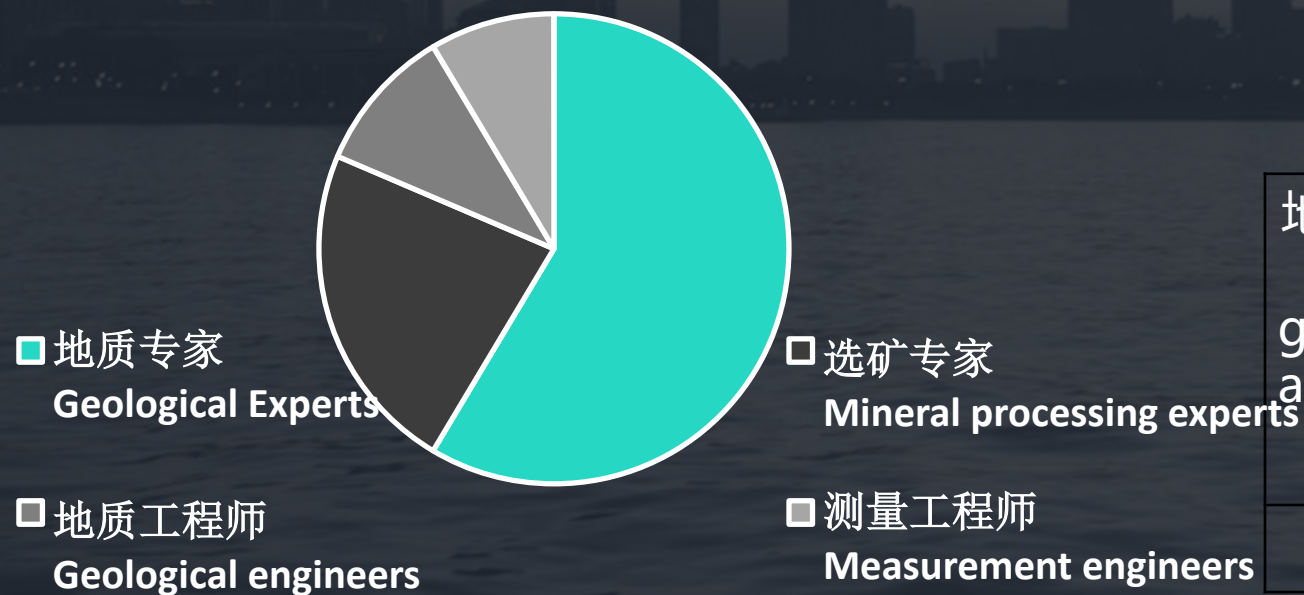
制定各项公司发展规划

Formulate various company development plans

团队介绍 team introduction

公司拥有国内一流地质专家两名，有教授和副教授级别职称，选矿专家3名，地质工程师4名、采矿工程师2名、测量工程师4名。公司具备从开采、选矿、贸易一条龙生产服务。

The company has two domestic first-class geological experts who have been granted as professor and associate professor titles, three mineral processing experts, four geological engineers, two mining engineers and four surveying engineers. The company has one-stop production services from mining, mineral processing and trade.



地质专家 geologic al expert	选矿专家 Mineral processing expert	地质工程师 geological engineer	测量工程师 Measurement Engineer
2	3	4	4

1. 走出国门 Go abroad

公司于2019年4月到吉尔吉斯斯坦考察金矿项目，当年9月成立新疆锑金矿业有限公司收购吉尔吉斯斯坦凯迪公司一座中型金矿，探明C1储量为6吨，P级储量为50吨，现增加储量，处于勘探阶段。

The company went to Kyrgyzstan to inspect gold mining projects in April 2019. In September of that year, it established Xinjiang Chengjin Mining Co., Ltd. to acquire a medium-sized gold mine from Kyrgyzstan's Kaidi Company, with proven C1 reserves of 6 tons and P-grade reserves of 50 tons. Now the deposit increases and still in exploration period.

2.走向中亚 Toward Central Asia

公司于2021年在塔吉克斯坦成立下属分公司宏伟矿业有限公司，目前公司矿山中方与塔方工作人员共计220人，其中，中国技术人员45人、中方管理人员为15人，分别为地质工程师、采矿工程师、挖机操作员等核心技术骨干人员。配备全新375挖机10台，自卸车25台，铲车5台、生产黄金设备3套。目前该公司在塔吉克所属项目有：

1、受塔吉克TAKOM GOLD集团的邀请参与到塔维达拉砂金矿的生产，总投资额为1000万美金，目前已投资3条生产线，日处理砂金量为16000—20000立方。

2、于2022年收购塔吉克两个岩金矿，分别位于塔吉克斯坦的安妮地区和帕米尔地区。目前库玛诺正处于勘探之中，据前苏联远景预测储量预计在104金属吨，计划五年后投产（目前每年300万美元用于勘探，后续根据需要不断加大勘探投入）。

3、2023年3月份申请扫塞矿权，属于多金属矿权，位于塔吉克斯坦的帕米尔地区，目前正在勘探中。

In 2021, we established branch company in Tajikistan, HONGWEI Mineral Co., Limited. There are 220 mining employees on site, including 45 Chinese technicians and 15 Chinese managing staff, namely geological engineers, mining engineers, excavator operators and other core technical backbones. Equipped with 10 brand new Type 375 excavators, 25 dump trucks, 5 forklifts and 3 sets of large scale gold production equipment. At present, projects of the company include:



2. 走向中亚 Toward Central Asia

1. Tavidara placer gold mine, 10 million USD investment, after invited by Tajikistan TAKOM GOLD group; Now 3 production lines with daily processing capacity of 16000-20000 cubic meters.
2. In 2022, it acquired two rock gold mines in Tajikistan, located in the Annie region and the Pamir region of Tajikistan. Kumano is currently under exploration. According to the former Soviet Union's prospect forecast, the reserves are estimated to be 104 tons, and it is planned to be put into production in five years (currently US\$ 3 million per year is used for exploration, and subsequent exploration investment will continue to be increased as needed).
3. In March 2023, we applied for the mining right to clear the blockage. It is a polymetallic mineral right. It is located in the Pamir region of Tajikistan and is currently being explored.

3.走向大洋洲 Toward Oceania

公司于2023年下半年在巴布亚新几内亚成立下属分公司rockwell矿业有限公司，已考察申办的项目有：

- 1、位于巴布亚新几内亚海湾省的复合型岩金矿lakekamu（拉克卡姆），矿山规模1435平方公里，前景储量P1级120金属吨，其中砂金25金属吨，岩金矿95金属吨。目前正在勘探中，每年勘探费用300万美金。预计三年勘探完毕，投入生产。
- 2、位于巴布亚新几内亚西部高地省与马当省交界处的辛柏砂金矿，预期储量5金属吨，目前正在勘探中，每年勘探投入100万美金，计划三年勘探完毕投入生产。

Branch company in Papua New Guinea, ROCKWELL MINING CO., LIMITED was established in second half of 2023 with projects under processing:

1. Lakekamu composite rock gold mine, located in PNG Gulf Province, covering 1435km², with prospect deposit P1 level 120 metal tons, including placer gold 25 metal tons and rock gold 95 metal tons. With 3 million USD annual prospecting expense, the prospecting carried out already will be finished in 3 years and then production will start.
2. Simbai placer gold mine, located in junction between West Highland Province and Madang Province, with prospect deposit 5 metal tons. With 1 million USD annual prospecting expense, the prospecting carried out already will be finished in 3 years and production will start.



3.走向大洋洲 Toward Oceania

公司于2024年初在所罗门成立下属分公司Grand sands 公司，已考察通过并申办中的项目有：

- 1、位于瓜达尔卡纳尔省的Sutakiki金矿,目前已取得探矿权，正在勘探，每年勘探费用100万美元，预计三年勘探完毕。前景储量P1级8金属吨。
- 2、位于中央群岛省佛罗里达群岛西北的镍矿已探明10万金属吨，正在复勘中，预计两年后投产。

印尼公司正在组建中，预计2024年底前人员配置齐全，正式开始深入研究考察当地项目。

Branch company in Solomon Islands, Grand Sand Company Limited, was established in 2024 with projects under processing:

1. Sutakiki gold mine, located in Guadalcanal Province, with prospect deposit P1 level 8 metal tons. With 1 million USD annual prospecting expense, the prospecting carried out already will be finished in 3 years and then production will start.
2. Florida nickel mine, located in Northwest of Central Islands Province, with proven 100 thousand metal tons deposit. It' s under resurvey and production will start in 2 years.

Branch company in Indonesia is being established and before end of 2024 the staff will be ready and will carry out local project study.



锡石实业
CASSITERITE INDUSTRIAL

企业文化

company culture

企业责任
Corporate
Responsibility

企业使命
Our Mission

经营方针
operating
strategy

经营理念
Business
philosophy

1

促进经济发展 Promote economic development

2

环境保护 environmental protection

3

社会和谐 Social Harmony

4

可持续发展 sustainable development



目前公司主要经营矿品种有：砂金、岩金矿、锡钨矿、铜矿等有色金属矿种，自主投资金额在1000—3000万美金。

At present, the company's main operating mineral varieties include: placer gold, rock gold mine, tin-tungsten mine, copper mine and other non-ferrous metal minerals, with independent investment amount of 10-30 million US dollars.



诚信合作、合作共赢 Integrity and win-win cooperation

- 以优质的矿物原料为中国及全球经济增长助力，成为国际金属矿业市场重要力量之一

Promote economic growth in China and the world with high-quality mineral raw materials and become one of the important forces in the international metal mining market

- 和谐创造财富；企业、员工、社会协调发展

Harmony creates wealth; coordinated development of enterprises, employees and society

- 艰苦创业，开拓创新
- 矿业创造财富

Hard work, pioneering and innovative
Mining creates wealth



立足矿业，领先发展；资源有限，创造无限
联通海外，融会贯通；安全为本，技术领先

Based on the mining industry, leading development; limited resources, unlimited creation
China Unicom overseas, integrated; safety-oriented, leading technology



国内外市场
Domestic and foreign markets



国际领先采矿技术
International leading mining technology



开拓资源
Exploit resources



SUBTITLE

立足矿业，领先发展；资源有限，创造无限
联通海外，融会贯通；安全为本，技术领先

Based on the mining industry, leading development;
limited resources, unlimited creation

China Unicom overseas, integrated; safety-oriented,
leading technology

开放、团队

open, team

勤奋创业

Diligent Entrepreneurship

学习、感恩

Learn and be grateful

办事高效

Work efficiently

坦诚、透明

Frank and transparent

克服困难

overcome difficulties



锡石实业
CASSITERITE INDUSTRIL

采矿服务

Mining services

发展背景

Development
Background

产品介绍

product
description

配套设施

Supporting
facilities

1

近几年我国政府加大对环境保护的治理，导致很多中小矿业公司很难有发展空间，有些矿山因为环保或自然保护区等问题停顿整治或面临关停。

In recent years, the Chinese government has increased its efforts to regulate environmental protection, making it difficult for many small and medium-sized mining companies to have room for development. Some mines have stopped for renovation or are facing closure due to environmental protection or nature reserve issues.

2

目前公司也随着市场变化而变化，主要投资目标为海外矿业投资，主要投资市场为：非洲、南美洲、中亚国家，尤其是中亚国家，矿资源丰富和中国关系较为友好，作为投资者来说相对较为安全和稳定At present, the company is also changing with the changes in the market. The main investment target is overseas mining investment. The main investment markets are: Africa, South America, and Central Asian countries, especially Central Asian countries, which are rich in mineral resources and have relatively friendly relations with China. As an investor It is relatively safe and stable.

砂金

placer gold



锡钨矿

tin tungsten ore



岩金矿

rock gold mine



铜矿

copper mine



配套设施 Supporting facilities



采矿设备

包括开采金属矿石
和非金属矿石的采掘机械
Including mining of metal ores
and non-metallic ore mining machinery



mining
equipment



选矿设备

破碎机械
筛分设备
Crushing machinery
Screening equipment



Mineral processing
equipment



探矿设备

转钻机, 回转式立轴钻机, 井架 (钻塔)、绞车、动力机 (电动机、柴油机) 和
泥浆泵等设备, 以及机械手和拧管机等附属设备
Rotary drilling rigs, rotary vertical shaft drilling rigs, derricks (drilling
towers), drawworks, power machines (motors, diesel engines), mud pumps
and other equipment, as well as ancillary equipment such as manipulators
and pipe twisters



Prospecting equipment



锡石实业
CASSITERITE INDUSTRIAL

未来展望

future outlook

行业前景
Industry prospects

采矿实例
Mining
Example

愿景和目标
vision and
goals

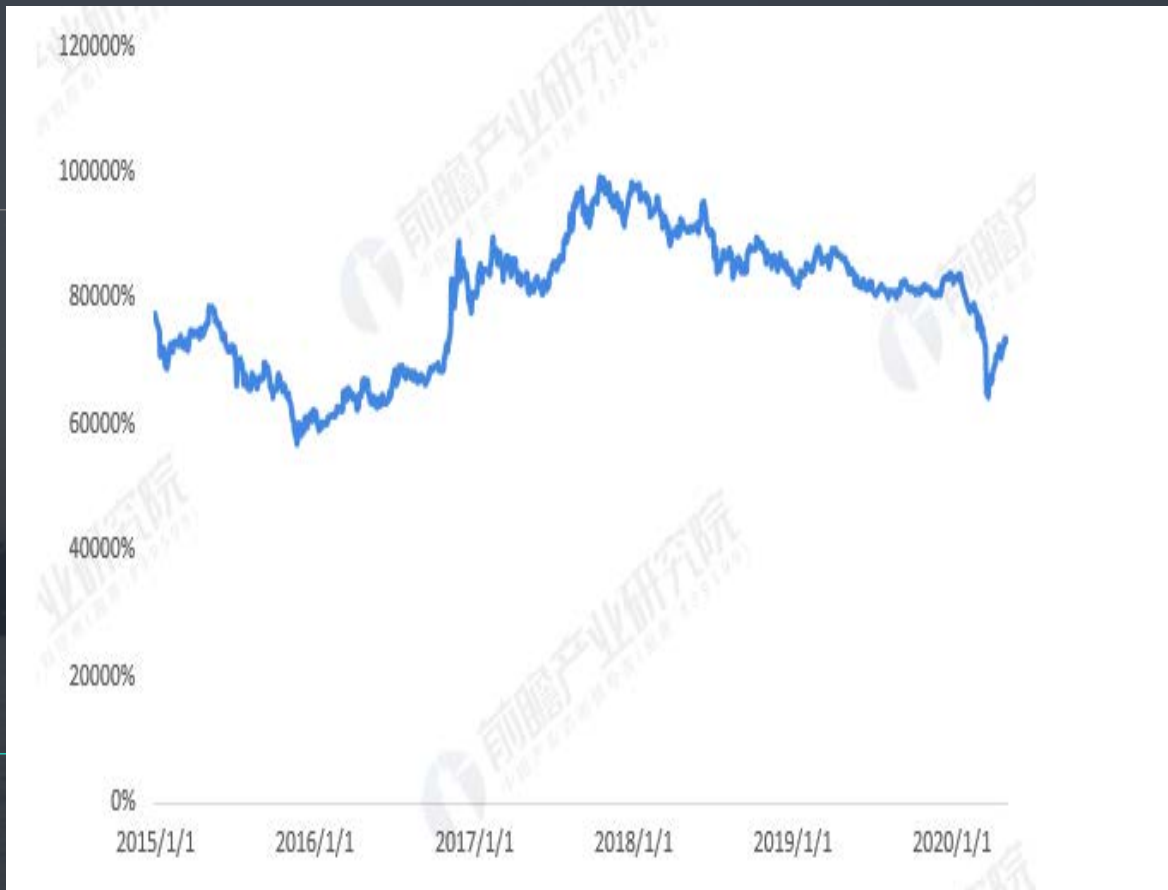
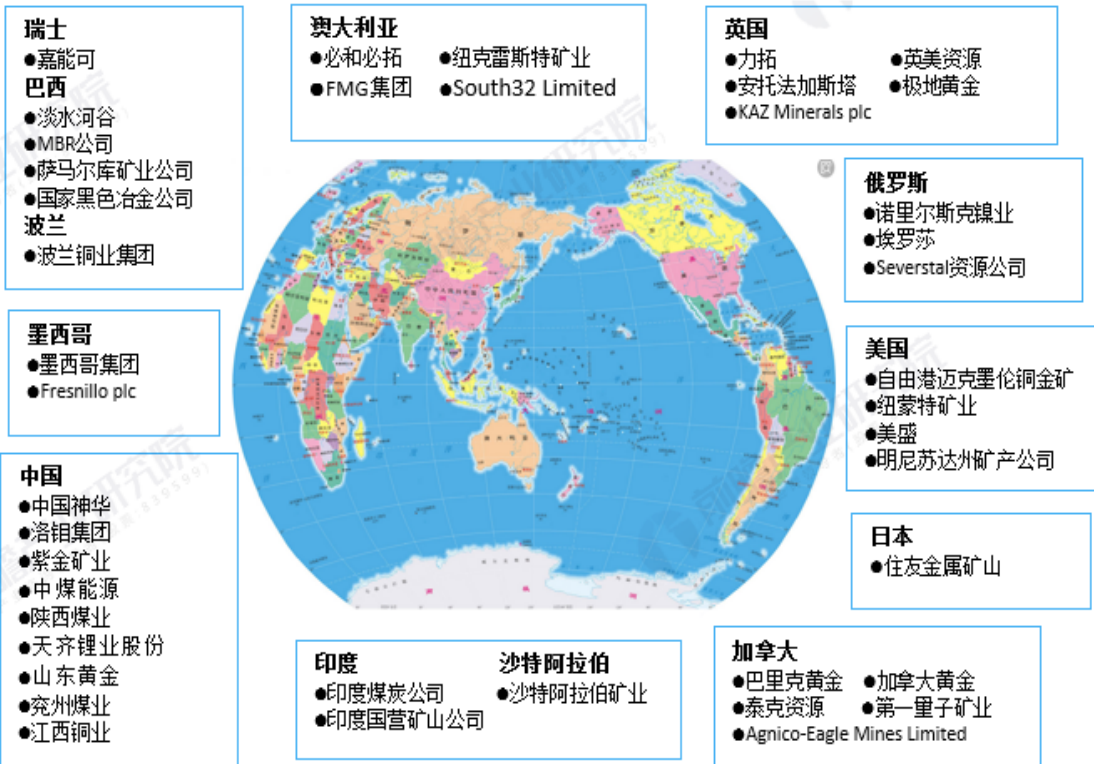
合作共赢
win-win

行业前景 Industry prospects

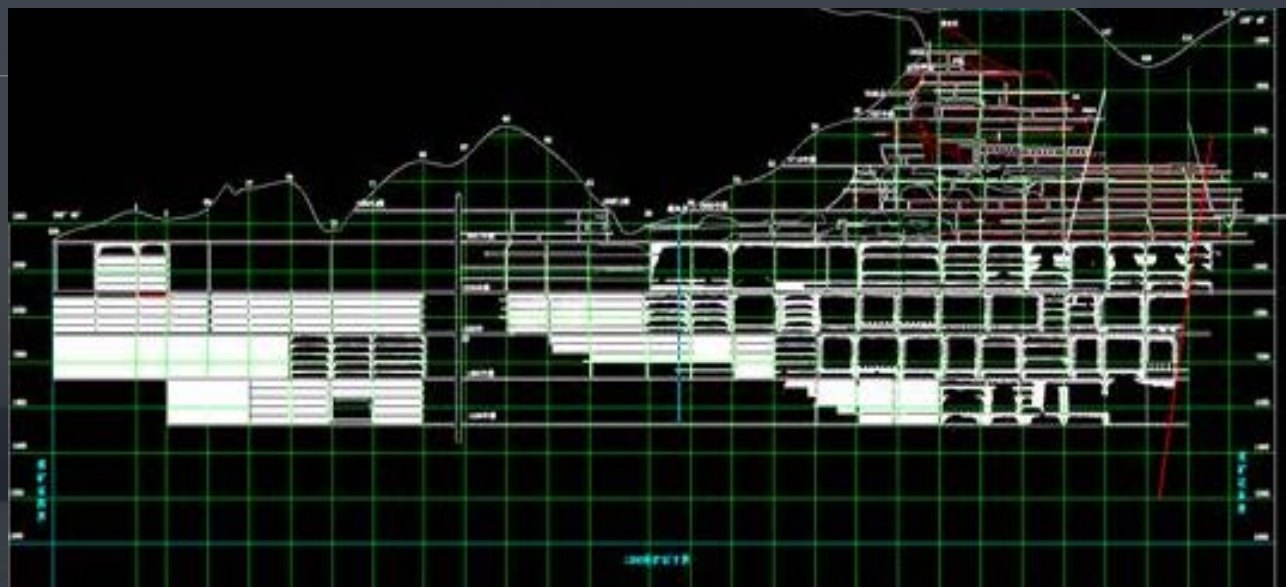
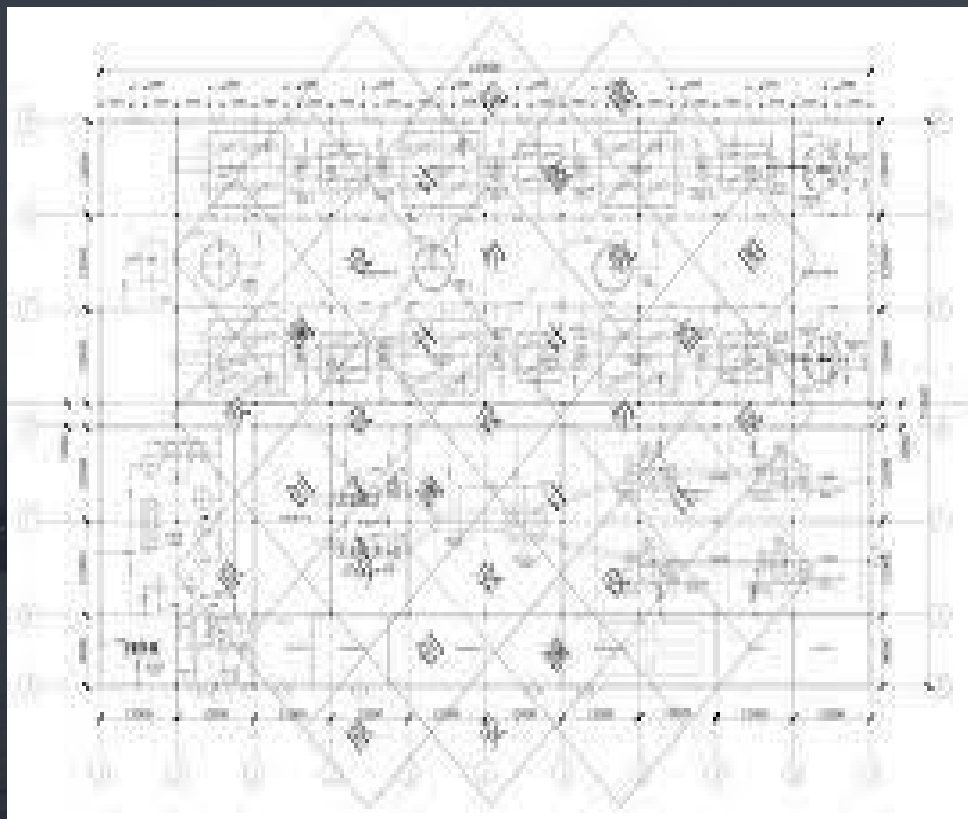
- 受新冠肺炎疫情、地缘政治等因素影响，2020年世界经济增长面临很大挑战，给大宗商品需求和价格带来压力。为了应对经济下行风险，各国政府也在积极采取财政和货币措施，稳定需求和经济增长。
- Affected by the COVID-19 epidemic, geopolitics and other factors, world economic growth will face great challenges in 2020, putting pressure on commodity demand and prices. In order to cope with the economic downturn risks, governments around the world are also actively taking fiscal and monetary measures to stabilize demand and economic growth.
- 一带一路国家政策的大力支持
Strong support from national policies along the Belt and Road Initiative
- 俄罗斯及在中亚国家丰富的矿产和原料基地，非金属原料几乎遍及整个国家。采矿业作为国家经济的基础，对经济的贡献高。Russia and Central Asian countries have rich mineral and raw material bases, and non-metallic raw materials are available almost throughout the country. As the foundation of the national economy, the mining industry makes a high contribution to the economy.

近年来矿业发展态势 Mining development trends in recent years

图表1：全球矿业全景图谱



全球矿业全景图谱 Global Mining Panorama



采矿图
mining maps

塔吉克 Tavildara砂金矿现场 Tajik Tavildara placer gold mine site



公司愿景和目标

Company Vision and Goals

在矿业领域，虽然还不具备和有竞争力的国际化大公司相比，但我们茁壮成长，灵活的机制、高效的执行力，敢于拼搏的精神让我们全体员工更加有信心、有能力打造一支国际化、专业化的矿业团队，并向世界一流矿业公司为目标而奋斗。

In the mining field, although we are not yet competitive with large international companies, we have grown vigorously. Our flexible mechanism, efficient execution, and fighting spirit have made all our employees more confident and capable of building a company. We have an international and professional mining team and strive to become a world-class mining company.

诚实信用 合作共赢
Honesty and credibility, win-win cooperation



我司本着真诚、友好、合作双赢态度愿和海内外的朋友一道参与矿业的合作开发，大家优势互补、合作共赢、共同来见证矿业带来的发展机遇。谢谢！

With an attitude of sincerity, friendship, and win-win cooperation, our company is willing to participate in the cooperative development of the mining industry with friends at home and abroad. We can complement each other's strengths, cooperate and win-win, and jointly witness the development opportunities brought by the mining industry. Thanks!





锡石实业
CASSITERITE INDUSTRIAL

感谢您的观看
Thank you for watching!